



Brookstone Schools of Mecklenburg County Notification of Stock Transfer

Please Complete the Following Information.

Name(s) _____

Address _____

City _____ State _____ Zip _____

In case we have questions about your gift:

Email _____ Daytime Phone _____

Gift Details

Number of Shares _____ Name of Security _____

Expected Date of Transfer _____

Broker Information

Name of Brokerage or Bank _____

City _____ State _____

Name of Broker _____ Phone _____

This gift is (Choose One)

- Fulfilling a pledge
- For the general operating fund
- A Partner gift
- Designated for _____

Please scan and email this letter to Brookstone Schools' Advancement Office at sarah.boynton@brookstoneschools.org or contact the Advancement office at 704-392-6330 xt.109

Thank you!