



BROOKSTONE LEGACY SOCIETY
PLANNED GIVING RESPONSE FORM

PURPOSE OF THE BROOKSTONE LEGACY SOCIETY

THE PURPOSE OF THE BROOKSTONE LEGACY SOCIETY IS TO RECOGNIZE THOSE INDIVIDUALS AND FAMILIES WHO INTEND TO MAKE A PLANNED GIFT TO BROOKSTONE SCHOOLS BY WAY OF A WILL, TRUST, BENEFICIARY DESIGNATION OR OTHER GIVING ARRANGEMENT. BY THEIR GENEROSITY, THESE FAITHFUL DONORS HAVE SHOWN COMMITMENT TO THE MISSION AND WORK OF BROOKSTONE SCHOOLS AND WILL BE REMEMBERED IN PERPETUITY FOR THEIR SUPPORT.

_____ AS AN EXPRESSION OF MY COMMITMENT TO BROOKSTONE SCHOOLS' MISSION OF PROVIDING EXCEPTIONAL CHRISTIAN EDUCATION TO UNDER-RESOURCED STUDENTS IN CHARLOTTE, I DECLARE MY INTENTION TO MAKE BROOKSTONE SCHOOLS A BENEFICIARY IN MY ESTATE PLANS.

NAME _____ DATE _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE _____ E-MAIL _____

SIGNATURE _____

BROOKSTONE SCHOOLS IS INCLUDED IN THE FOLLOWING VEHICLES (CIRCLE):

WILL

RETIREMENT ACCOUNT

LIFE INSURANCE POLICY

TRUST

BROOKSTONE SCHOOLS IS INCLUDED IN THESE VEHICLES AS (CIRCLE):

_____ % PERCENTAGE AMOUNT BENEFICIARY

\$ _____ DOLLAR AMOUNT BENEFICIARY

I HAVE MADE THE FOLLOWING PROVISIONS (OPTIONAL): _____

PLEASE PRINT YOUR NAME(S) BELOW EXACTLY AS YOU WISH IT TO APPEAR ON DOCUMENTS/PUBLICATIONS AS IT RELATES TO THE BROOKSTONE LEGACY SOCIETY SO THAT WE MAY ACKNOWLEDGE YOUR GIFT ACCORDING TO YOUR WISHES. EVERY YEAR, NAMES OF NEW LEGACY SOCIETY MEMBERS WILL BE LISTED IN OUR ANNUAL REPORT. THE PURPOSE OF THIS LISTING IS FOR RECOGNITION AND TO INSPIRE OTHERS. ALL MEMBERS WILL BE HONORED AT A LUNCHEON HELD EACH SPRING.

IF YOU CHOOSE, YOU MAY ALSO INDICATE THAT YOU WOULD LIKE TO REMAIN ANONYMOUS.

(PLEASE PRINT) _____

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